

**EXHIBIT A**

**Budget**

**Debtors' 13-Week Cash Projection**  
**WE 7/7/23 to 9/29/23**

Week Ending =====>	First Day Hrg		PROJ	Second Interim DIP Order		Entry of Final DIP Order		Sale Closing		POST 363 ANTICIPATED						TOTAL
	PROJ	PROJ		PROJ	PROJ	PROJ	PROJ	PROJ	PROJ	PROJ	PROJ	PROJ	PROJ	PROJ	PROJ	
	7/7/23	7/14/23	7/21/23	7/28/23	8/4/23	8/11/23	8/18/23	8/25/23	9/1/23	9/8/23	9/15/23	9/22/23	9/29/23			
<b>USD EQUIVALENTS OF FIL RECEIPTS</b>																
FIL Rewards	20,000	20,000	20,000	20,000	20,000	20,000	20,000	-	-	-	-	-	-			140,000
FIL Lender Payments	15,000	15,000	15,000	15,000	15,000	15,000	15,000	-	-	-	-	-	-			105,000
<b>USD EQUIVALENT OF TOTAL NET FIL RECEIPT:</b>	5,000	5,000	5,000	5,000	5,000	5,000	5,000	-	-	-	-	-	-			35,000
<b>DEBTOR DISBURSEMENTS -</b>																
<i>Opex</i>																
LightEdge Datacenter	50,000	-	-	-	50,000	-	-	-	-	-	-	-	-			100,000
Personnel Costs	99,231	-	-	87,650	-	-	87,650	-	-	-	-	-	-			274,531
Tax Obligation (UK)	-	-	-	10,633	-	-	-	-	-	-	-	-	-			10,633
Baseline Escrowed Pmt	33,000	-	-	-	-	-	-	-	-	-	-	-	-			33,000
Micellaneous Computer Expense (AW)	3,500	-	-	-	3,500	-	3,500	-	-	-	-	-	-			10,500
Office Lease Costs	2,000	-	-	-	-	2,000	-	-	-	-	-	-	-			4,000
Travel	-	2,500	-	7,000	2,500	-	2,500	-	-	-	-	-	-			14,500
Miscellaneous	1,000	1,000	1,000	1,000	1,000	1,000	1,000	-	-	-	-	-	-			7,000
<i>Restructuring</i>																
Debtor Counsel - Bayard	-	-	-	-	-	-	55,000	-	-	-	-	-	-			55,000
Subchapter V Trustee	10,000	-	-	15,000	-	-	-	-	-	-	-	-	-			25,000
Wind Down	-	-	-	-	-	-	30,000	-	-	-	-	-	-			30,000
<i>Other Outflows</i>																
Capital expenditures	-	-	-	-	200,000	-	-	-	-	-	-	-	-			200,000
FIL Purchases	-	-	-	-	-	200,000	-	-	-	-	-	-	-			200,000
<b>TOTAL CASH DISBURSEMENTS</b>	198,731	3,500	1,000	121,283	257,000	203,000	179,650	-	-	-	-	-	-			964,164
<b>OPERATING CASH</b>	(198,731)	(3,500)	(1,000)	(121,283)	(257,000)	(203,000)	(179,650)	-	-	-	-	-	-			(964,164)
<b>RESTRUCTURING RECEIPTS</b>																
DIP Loan Draw	210,000	-	-	200,000	200,000	200,000	200,000	-	-	-	-	-	-			1,010,000
<b>DEBTOR CASH</b>	11,269	7,769	6,769	85,486	28,486	25,486	45,836	45,836	45,836	45,836	45,836	45,836	45,836			45,836
<b>LENDER DISBURSEMENTS/EXPENSES</b>																
Lender Fees																
Commitment Fee	-	-	-	-	-	30,300	-	-	-	-	-	-	-			30,300
Lender Counsel	-	-	-	-	50,000	-	50,000	-	-	-	-	-	-			100,000
DIP Interest	-	-	-	-	2,317	-	6,903	-	-	-	-	-	-			9,220
Collateral Monitoring	20,000	-	-	-	20,000	-	-	-	-	-	-	-	-			40,000
Miscellaneous/Filing Costs	1,000	-	-	-	4,000	1,000	1,000	-	-	-	-	-	-			7,000
<b>TOTAL LENDER DISBURSEMENTS</b>	21,000	-	-	-	76,317	31,300	57,903	-	-	-	-	-	-			186,520
<b>DIP LOAN BALANCE</b>	231,000	231,000	231,000	431,000	707,317	938,617	1,196,520	-	-	-	-	-	-			1,196,520